

Independent Financial Advisor

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Company: Independent Resourcing Consultancy Ltd

Location: Bangkok

Category: other-general

CLIENT PROFILE:

Our client is a boutique firm established in the 1960s started out as an insurance firm and later expanded into asset and wealth management. They are now a multinational wealth management and financial advisory firm operating throughout Asia and are proud to be one of the most technologically advanced wealth management firms in the region, supporting clients all over the world.

JOB PROFILE

As a Financial Adviser, your role will be to work closely with clients in their short-, medium- and long-term financial planning. You will be advising on the following areas:

Regular Savings Plans

Wealth Management

Pensions

Lump Sum Investments

Life Insurance

Critical Illness Insurance

They provide ongoing training and development for their employees which has always been a top priority for them. Their advanced systems help all their financial consultants to monitor the compliance, servicing and tracking of client portfolios which allows them to focus on

building relationships. Their client systems allow their consultants 24/7 access to portfolios and investment plans ensuring they can best service their clients.

You will have the opportunity to work in some of the most exciting cities in the world, travel and build your business with full support.

If you are looking for a challenging, exciting, and extremely rewarding career then apply now.

DESIRED SKILLS AND EXPERIENCE

The exceptional not the ordinary

Experience in Financial Services

Industry Qualifications Level 3 and above

Attention to detail

Hard working and motivated individuals

Confidence and strong interpersonal skills

A flexible and adaptable approach to work

Willingness to learn and implement new internal work practices/systems

Success and target driven individuals

BENIFITS

The ability to earn substantially increasing year on year

Dedicated training from qualified and experienced professionals

Generous trail earnings

Full support

A structured career path and exit strategy

Visas to live and work in our offices

Various packages depending on applicant and experience.

Location Shanghai, China

Location Bangkok, Thailand

Location HCMC, Vietnam

Location Hong Kong

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